



Procedures for Transfer of Gifts of Stock/Securities

DONOR: Provide the *original signed* letter of authorization attached below to your Broker.

NOTICE TO BROKER: Please email/fax a copy of this letter to the following individuals:

- (1) Jake Asplundh, Passive Capital Management
2328 West Joppa Road – Suite 120
Lutherville, MD 21093
jasplundh@passivecapital.com; desk: 443.275.2703; fax: 443.275.2955

- (2) Rebecca Duczowski, Assistant Development of Donor Relations, Stroud Water Research Center
rduczowski@stroudcenter.org; desk: 610-268-2153 x303; fax: 610-268-0490

DATE: _____

TO: _____
Financial Advisor & Phone Number

FROM: _____
Donor Name

Donor Account Number

CC: Jake Asplundh, Passive Capital Management
Rebecca Duczowski, Stroud Water Research Center

I am writing to request the transfer of a gift of _____ number of shares
of _____ securities to:

Charles Schwab & Co
DTC Clearing Number: 0164 – Code 40
For Account Name: Stroud Water Research Center
Account Number: 1749-3778

Thank you,

Signature of Donor